

<p style="text-align: center;">OnMobile Global Limited Registered office: Tower 1, 94/1C & 94/2, Veerasandra Village, Electronic City Phase-1, Bengaluru- 560100 CIN: L64202KA2000PLC027860 Website: www.onmobile.com</p>							
Statement of unaudited standalone results for the quarter and half year ended September 30, 2025							
1 STATEMENT OF PROFIT AND LOSS ACCOUNT				Amount in Rs Millions except data per share			
Sl. No	Particulars	Quarter ended			Half Year Ended		Year Ended
		September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
1	Revenue from Operations						
	Mobile entertainment services	465.90	467.74	457.53	933.64	861.78	2,393.13
	Other income (Net) (Refer Note 4)	71.75	249.56	81.21	321.31	85.40	105.35
	Total Income	537.65	717.30	538.74	1,254.95	947.18	2,498.48
2	Expenses						
	(a) Content fee and royalty	61.55	67.50	30.13	129.05	39.75	54.72
	(b) Contest expenses	2.40	6.56	5.35	8.96	9.39	11.87
	(c) Cost of software licenses and others	28.60	24.59	17.17	53.19	50.42	632.50
	(d) Employee benefits expense	172.84	185.46	202.54	358.30	390.24	749.20
	(e) Finance costs	9.64	8.74	6.04	18.38	11.66	25.21
	(f) Depreciation and amortisation expenses	15.86	15.99	17.04	31.85	34.48	66.51
	(g) Marketing expenses	41.07	93.73	95.41	134.80	132.89	335.30
	(h) Other expenses	81.04	78.54	104.56	159.58	201.56	408.98
	Total expenses	413.00	481.11	478.24	894.11	870.39	2,284.29
3	Profit before tax and exceptional items (1-2)	124.65	236.19	60.50	360.84	76.79	214.19
4	Exceptional items (Refer Note 5)	-	-	(34.12)	-	(52.06)	(101.76)
5	Profit before tax (3-4)	124.65	236.19	26.38	360.84	24.73	112.43
6	Tax expense:						
	(a) Current tax	19.93	7.09	11.97	27.02	16.27	35.78
	(b) Current Tax expense relating to prior years	-	-	-	-	-	3.16
	(c) Minimum Alternate Tax (MAT) credit entitlement	-	-	(3.45)	-	(3.45)	(4.55)
	(d) Deferred tax	(13.05)	10.18	(3.34)	(2.87)	(4.48)	(6.41)
	Total tax	6.88	17.27	5.18	24.15	8.34	27.98
7	Profit for the period/ year (5-6)	117.77	218.92	21.20	336.69	16.39	84.45
8	Other comprehensive income						
	A. (i) Items that will not be reclassified to profit or loss	(0.62)	4.48	(1.80)	3.86	(0.41)	(8.99)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.18	(1.30)	0.53	(1.12)	0.12	2.62
	B. (i) Items that will be reclassified to profit or loss	35.14	(26.97)	(13.95)	8.17	(21.89)	(20.28)
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive income/(loss)	34.70	(23.79)	(15.22)	10.91	(22.18)	(26.65)
9	Total comprehensive income/(loss) for the period/ year (7+8)	152.47	195.13	5.98	347.60	(5.79)	57.80
10	Paid up equity share capital (Face value of Rs 10/- each)	1,063.21	1,063.21	1,063.21	1,063.21	1,063.21	1,063.21
11	Other equity						6,097.22
12	Earnings per share (of Rs. 10 each) (not annualised except for year						
	(a) Basic	1.11	2.06	0.20	3.17	0.15	0.79
	(b) Diluted	1.11	2.06	0.20	3.17	0.15	0.79

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Statement of unaudited standalone results for the quarter and half year ended September 30, 2025

2 STANDALONE BALANCE SHEET

Amount in Rs Millions

Particulars	As at September 30, 2025	As at March 31, 2025
	(Unaudited)	(Audited)
ASSETS		
Non-Current Assets		
Property, plant and equipment	46.61	56.94
Capital work-in-progress	1.40	1.12
Intangible assets	48.00	58.62
Right-of-use asset	15.22	12.52
Financial assets		
Investments	3,631.16	3,631.16
Loans	-	-
Other financial assets	426.40	426.43
Deferred tax assets (net)	504.55	502.72
Non-current tax assets (net)	527.99	905.08
Other non-current assets	495.04	450.38
	5,696.37	6,044.97
Current Assets		
Financial Assets		
Trade receivables	1,765.21	1,548.55
Cash and cash equivalents	129.65	94.05
Other bank balances	552.92	103.02
Loans	220.85	230.71
Other financial assets	286.12	43.53
Other current assets	151.06	118.12
	3,105.81	2,137.98
TOTAL - ASSETS	8,802.18	8,182.95
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,063.21	1,063.21
Other equity	6,460.08	6,097.22
	7,523.29	7,160.43
Non-Current Liabilities		
Financial liabilities		
Lease liabilities	8.58	-
Provisions	91.71	104.83
	100.29	104.83
Current Liabilities		
Financial liabilities		
Borrowings	392.59	279.55
Lease liabilities	8.45	16.20
Trade payables		
-Total outstanding dues of micro and small enterprises	4.90	6.55
-Total outstanding dues of creditors other than micro and small enterprises	655.06	495.14
Other financial liabilities	23.96	27.95
Other current liabilities	60.61	46.52
Provisions	6.01	6.85
Income tax liabilities (net)	27.02	38.93
	1,178.60	917.69
TOTAL - EQUITY AND LIABILITIES	8,802.18	8,182.95

Statement of unaudited standalone results for the quarter and half year ended September 30, 2025

3 STANDALONE STATEMENT OF CASH FLOWS

Amount in Rs. Millions

	Particulars	Half year ended	Half year ended	Year ended
		September 30, 2025	September 30, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Audited)
A	CASH FLOWS FROM OPERATING ACTIVITIES			
	Profit for the period / year	336.69	16.41	84.45
	Adjustments for :			
	Adjustments to reconcile profit for the period / year to net cash flows:			
	Income tax expenses recognised in the statement of profit and loss	24.15	8.35	27.98
	Depreciation and amortisation expense	31.85	34.47	66.51
	Unrealised foreign exchange (gain)/loss	(118.06)	14.68	23.10
	Bad debts/other receivables written off (net)	-	4.60	-
	(Gain)/ Loss on disposal of Property, plant and equipment (net)	(1.52)	(2.70)	(3.35)
	Provision for doubtful trade and other receivables (net)	12.93	-	4.65
	Liabilities no longer required written back	-	-	(1.46)
	Share based payments	15.27	7.41	23.85
	Dividend income	-	(75.76)	(75.76)
	Finance cost	18.38	11.66	25.21
	Interest income	(222.74)	(6.64)	(23.39)
	Operating profit before working capital changes	96.95	12.48	151.79
	Change in operating assets and liabilities:			
	Increase of trade receivables	(124.94)	(53.12)	(420.45)
	(Increase)/Decrease of other assets	(312.81)	(65.40)	96.15
	Increase/(Decrease) of Trade payables, provisions and other liabilities	153.16	87.55	(71.10)
		(284.59)	(30.97)	(395.40)
	Cash used in from operations	(187.64)	(18.49)	(243.61)
	Direct taxes paid (net of refunds)	354.03	(24.16)	169.75
	Net cash generated/(used in) from operating activities	166.39	(42.65)	(73.86)
B	CASH FLOW FROM INVESTING ACTIVITIES			
	Purchase of tangible and intangible assets	(9.85)	(1.30)	(5.26)
	Loan given/(repaid) to/(from) subsidiary (net)	20.10	(5.02)	8.40
	Proceeds from sale of Property , Plant and equipment	2.32	2.72	4.04
	Changes in other bank balances	(449.90)	-	(99.31)
	Interest received	213.67	6.59	75.76
	Dividend received	-	-	21.47
	Net cash (used in)/generated from investing activities	(223.66)	2.99	5.10
C	CASH FLOW FROM FINANCING ACTIVITIES			
	Finance costs	(17.41)	(10.46)	(23.15)
	Repayment of lease liabilities	(11.27)	(9.60)	(19.35)
	Proceeds from Short term Borrowings	113.04	20.00	149.55
	Proceeds from exercise of ESOPs (including premium)	-	3.09	3.08
	Net cash generated from financing activities	84.36	3.03	110.13
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	27.09	(36.63)	41.37
	Cash and cash equivalents at the beginning of the year	94.05	61.65	61.65
	Effect of exchange differences on translation of foreign currency cash and cash equivalents	8.51	(7.05)	(8.97)
	Cash and cash equivalents at the end of the period / year	129.65	17.97	94.05

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Statement of unaudited standalone results for the quarter and half year ended September 30, 2025

- 1 The unaudited standalone results for the quarter and half year ended September 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 03, 2025 and November 04, 2025. The above results have been subjected to limited review by the statutory auditors of the Company. The review report of the statutory auditors is unmodified.
- 2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant circulars issued thereunder.
- 3 As per Ind AS 108, Operating segments, the Company has disclosed the segment information only as part of the consolidated financial results.
- 4 Other income for the year ended March 31, 2025 includes Rs. 1.46 Million on account of writeback of intercompany payables (net off receivables) with respect to subsidiaries / overseas branches which are either liquidated or are in the process of liquidation on account of cessation of operations
- 5 Exceptional items include Head count restructuring and optimization cost Rs. 34.12 Million, Rs. 52.06 Million and Rs 101.76 Million for the quarter ended September 30, 2024, the half year ended September 30, 2024 and year ended March 31, 2025 respectively

For and on behalf of Board of Directors of Onmobile Global Limited

François-Charles Sirois
Executive Chairman & CEO

Place: Dubai
Date: November 04, 2025